

## TODAYS MARKET OUTLOOK

### Markets likely to make negative start on feeble global cues

Indian shares ended notably higher on Monday as trading resumed after a four-day holiday weekend. Today, the markets are likely to open in red, with escalating trade tensions between the U.S. and China.

Investors will also be cautious ahead to the Reserve Bank of India's (RBI) policy decision on April 5 for directional cues.

Meanwhile, the e-way (electronic way) bill system under Goods and Services Tax (GST) for inter-state movement of goods has come into force from April 1, with over 1.7 lakh electronic invoices expected to have generated on the first day of the rollout aimed at curbing tax evasion by traders and transporters.

Finally, the BSE Sensex surged 286.68 points or 0.87% to 33,255.36, while the CNX Nifty was up by 98.10 points or 0.97% to 10,211.80.

## ECONOMY & MARKET PULSE

- India to reap benefits of structural, institutional reforms in next couple of years: Amitabh Kant
- IIP likely to grow in range of 8-9% in February-March 2018: SBI Report
- Unemployment serious problem for India but reforms would create more jobs: IMF
- Fiscal deficit accelerates to Rs 7.15 lakh crore at Feb-end, touches 120% of revised target

## Indices Performance

Index	2-Apr-18	Previous Close	% Change*
S&P BSE Sensex	33,233.02	33,021.94	0.64%
CNX Nifty	10,211.80	10,113.70	0.97%
CNX Midcap	19,097.40	18,757.00	1.81%
CNX 500	9,023.60	8,912.10	1.25%
S&P BSE Smallcap	17,408.31	17,047.12	2.12%

## Global Markets

Index		Previous Close	% Change*
Dow Jones	24,103.11	24,103.11	0.00%
Nasdaq	7,063.45	7,063.45	0.00%
S&P 500	2,762.13	2,762.13	0.00%
FTSE	7,056.60	7,056.60	0.00%
CAC	5,167.30	5,167.30	0.00%

## Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,242.79	5,148.87	1,093.92
DII Flows	2,960.72	2,547.56	413.16

## Commodity Market

Commodities (INR)		Gains+/Loss	% Change*
Gold (10gm)	30,931.00	4.00	1.72%
Silver (1Kg)	39,030.00	311.00	1.85%
Crude Oil (1 barrel)	4,112.00	3.00	-2.88%
Aluminium (1 Kg)	131.30	1.05	0.77%
Copper (1Kg)	439.15	3.00	0.54%

## Currency Market

Currency	2-Apr-18	Gains+/Loss	% Change*
INR / 1 USD	65.0441	0.00	0.00%
INR / 1 GBP	92.2846	0.00	0.00%
INR / 1 EURO	80.6222	0.00	0.00%
INR / 100 JPY	61.5400	0.00	0.00%